

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

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## **Chapter 11 Case No.**

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**08-13555 (JMP)**  
**(Jointly Administered)**

## **Debtors.**

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**Ref. Docket Nos. 21700, 21721,  
21727**

## **AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss.:  
COUNTY OF NEW YORK )

PETE CARIS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
  2. On November 7, 2011, I caused to be served the:
    - a. “Notice of Hearing on Debtors’ Two Hundred Thirty-First Omnibus Objection to Claims (Settled Derivatives Claims),” dated November 7, 2011, to which was attached the “Debtors’ Two Hundred Thirty-First Omnibus Objection to Claims (Settled Derivatives Claims),” dated November 7, 2011 [Docket No. 21700], (the “231<sup>st</sup> Omnibus Objection”),
    - b. “Notice of Hearing on Debtors’ Two Hundred Thirtieth Omnibus Objection to Claims (Settled Derivatives Claims),” dated November 7, 2011, to which was attached the “Debtors’ Two Hundred Thirtieth Omnibus Objection to Claims (Settled Derivatives Claims),” dated November 7, 2011 [Docket No. 21721], (the “230<sup>th</sup> Omnibus Objection”),
    - c. “Notice of Hearing on Debtors’ Two Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims),” dated November 7, 2011, to which was attached the “Debtors’ Two Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims),” dated November 7, 2011 [Docket No. 21727], (the “232<sup>nd</sup> Omnibus Objection”),

by causing:

- i. true and correct copies of the 231<sup>st</sup> Omnibus Objection, 230<sup>th</sup> Omnibus Objection and 232<sup>nd</sup> Omnibus Objection, to be delivered by electronic mail to those parties listed on the annexed Exhibit A,
  - ii. true and correct copies of the 231<sup>st</sup> Omnibus Objection, 230<sup>th</sup> Omnibus Objection and 232<sup>nd</sup> Omnibus Objection, to be delivered by facsimile to the party listed on the annexed Exhibit B,
  - iii. true and correct copies of the 231<sup>st</sup> Omnibus Objection, 230<sup>th</sup> Omnibus Objection and 232<sup>nd</sup> Omnibus Objection, to be enclosed securely in separate postage-prepaid envelopes and delivered by overnight mail to those parties listed on the annexed Exhibit C,
  - iv. true and correct copies of the 231<sup>st</sup> Omnibus Objection, to be enclosed securely in separate postage-prepaid envelopes and delivered by first class mail to those parties listed on the annexed Exhibit D,
  - v. true and correct copies of the 230<sup>th</sup> Omnibus Objection, to be enclosed securely in separate postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, and
  - vi. true and correct copies of 232<sup>nd</sup> Omnibus Objection, to be enclosed securely in separate postage-prepaid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Pete Caris  
Pete Caris

Sworn to before me this  
8<sup>th</sup> day of November, 2011  
/s/ Cassandra Murray  
Notary Public, State of New York  
No. 01MU6220179  
Qualified in the County of Queens  
Commission Expires April 12, 2014

## **EXHIBIT A**

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splatzer@platzerlaw.com  
squigley@lowenstein.com  
sree@lcbf.com  
sselbst@herrick.com  
sshimshak@paulweiss.com  
sskelly@teamtogut.com  
steele@lowenstein.com  
stephen.cowan@dlapiper.com  
steve.ginther@dor.mo.gov  
steven.troyer@commerzbank.com  
steven.wilamowsky@bingham.com  
streusand@streusandlandon.com  
susan.schultz@newedgegroup.com  
susheelkirpalani@quinnemanuel.com  
swolowitz@mayerbrown.com

szuch@wiggin.com  
tannweiler@greerherz.com  
tarbit@cftc.gov  
tbrock@ssbb.com  
tdewey@dpklaw.com  
tduffy@andersonkill.com  
teresa.oxford@invescoaim.com  
tgoren@mofo.com  
thaler@thalergerbler.com  
thomas.califano@dlapiper.com  
thomas.ogden@dpw.com  
thomas\_noguerola@calpers.ca.gov  
timothy.brink@dlapiper.com  
timothy.palmer@bipc.com  
tjfreedman@pbnlaw.com  
tkarcher@dl.com  
tkiriakos@mayerbrown.com  
tlauria@whitecase.com  
tmacwright@whitecase.com  
tmayer@kramerlevin.com  
tnixon@gklaw.com  
toby.r.rosenberg@irs counsel.treas.gov  
tony.davis@bakerbotts.com  
tslome@msek.com  
ttracy@crockerkuno.com  
twheeler@lowenstein.com  
ukreppel@whitecase.com  
vdagostino@lowenstein.com  
villa@streusandlandon.com  
vmilione@nixonpeabody.com  
vrubinstein@loeb.com  
walter.stuart@freshfields.com  
wanda.goodloe@cbre.com  
wballaine@lcbf.com  
wbenzija@halperinlaw.net  
wcurchack@loeb.com  
wfoster@milbank.com  
william.m.goldman@dlapiper.com  
wiltenburg@hugheshubbard.com  
wisotska@pepperlaw.com  
wk@pwlawyers.com  
wmckenna@foley.com  
woconnor@crowell.com  
wsilverm@oshr.com  
wswearingen@llf-law.com  
wtaylor@mccarter.com  
wweintraub@fklaw.com  
wzoberman@bermanesq.com  
yamashiro@sumitomotrust.co.jp  
yuwatoko@mofo.com

## **EXHIBIT B**

**LEHMAN BROTHERS HOLDINGS INC.**  
**FAX LIST**

| Name   | Fax            |
|--|----------------|
| OFFICE OF US TTEE: TH DAVIS E GASPARINI A SCHWARTZ | (212) 668-2255 |

## **EXHIBIT C**

OFFICE OF THE US TRUSTEE  
TRACY HOPE DAVIS, ESQ.  
ELISABETTA G. GASPARINI, ESQ.  
ANDREA B. SCHWARTZ, ESQ.  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

## **EXHIBIT D**

| Claim Name                                    | Address Information   |
|---|---|
| BERYL FINANCE LIMITED SERIES 2005-2           | ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O THE BANK OF NEW YORK MELLON, LONDON BRANCH CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM               |
| BERYL FINANCE LIMITED SERIES 2005-2           | ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O THE BANK OF NEW YORK MELLON- LONDON BRANCH COPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM                |
| BERYL FINANCE LIMITED SERIES 2005-2           | ATTN: MICHAEL J. VENDITTO, ESQ. REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK NY 10022   |
| BERYL FINANCE LIMITED SERIES 2005-2           | ATTN: MICHAEL J. VENDITTO REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK NY 10022   |
| BERYL FINANCE LIMITED SERIES 2007-16A         | C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VP, GLOBAL CORP. TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM                                 |
| BERYL FINANCE LIMITED SERIES 2007-16A         | REED SMITH LLP 599 LEXINGTON AVENUE ATTN: MICHAEL J. VENDITTO, ESQ. NEW YORK NY 10022   |
| BERYL FINANCE LIMITED SERIES 2007-16B         | C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA-VP, GLOBAL CORP. TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM                                 |
| BERYL FINANCE LIMITED SERIES 2007-16B         | C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM               |
| BERYL FINANCE LIMITED SERIES 2007-16B         | REED SMITH LLP 599 LEXINGTON AVE ATTN: MICHAEL J. VENDITTO, ESQ. NEW YORK NY 10022  |
| BERYL FINANCE LIMITED SERIES 2007-16B         | REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022   |
| BERYL FINANCE LIMITED SERIES 2007-17          | C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA, VP, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM                            |
| BERYL FINANCE LIMITED SERIES 2007-17          | C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM               |
| BERYL FINANCE LIMITED SERIES 2007-17          | REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L..           | TRANSFEROR: INSTITUTIONAL BENCHMARKS SERIES (MASTER FEEDER) LTD., A BE C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L..           | TRANSFEROR: INSTITUTIONAL BENCHMARKS SERIES (MASTER FEEDER) LTD. C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM       |
| DEUTSCHE BANK TRUST COMPANY AMERICAS          | AS TRUSTEE OF ZAIS ZEPHYR A-3 C/O RICHARD C PEDONE AMANDA D. DARWIN NIXON PEABODY 100 SUMMER STREET BOSTON MA 02110   |
| DEUTSCHE BANK TRUST COMPANY AMERICAS          | AS TRUSTEE OF ZAIS ZEPHYR A-3 C/O RICHARD C. PEDONE AMANDA D. DARWIN NIXON PEABOND LLP 100 SUMMER STREET BOSTON MA 02110  |
| DEUTSCHE BANK TRUST COMPANY AMERICAS          | ATTN: CDO BUSINESS UNIT-ZAIS ZEPHYR A-3 STEPHEN T. HESSLER, DIRECTOR 1761 EAST SAINT ANDREW PLACE SANTA ANA CA 92705-4934   |
| LANDESBANK HESSEN-THURINGEN GIROZENTRAL       | TRANSFEROR: UBS AG, LONDON BRANCH ATTN: FLORIAN JOSEPH/UDO KOLPIN BONIFACIUSSTRASSE 16 ERFURT 99084 GERMANY   |
| LUTHERAN SENIOR SERVICES                      | KARL E. HOLDERLE THE SOLAR PARTNERSHIP 911 WASHINGTON AVE., 7TH FLOOR SAINT LOUIS MO 63101  |
| LUTHERAN SENIOR SERVICES                      | THE STOLAR PARTNERSHIP, LLP ATTN: KARL E. HOLDERLE 911 WASHINGTON AVE 7TH FLOOR SAINT LOUIS MO 63101  |
| LUTHERAN SENIOR SERVICES                      | 1150 HANLEY INDUSTRIAL COURT BRENTWOOD MO 63144   |
| MERCHANTIL COMMERCEBANK, N.A.                 | 3105 NW 107TH AVE., 6TH FLOOR MIAMI FL 33172-2136   |
| MSMM FUNDS PLC GLOBAL BOND (EURO HEDGED) FUND | C/O ELLIOT COHEN RUSSELL INVESTMENTS 1301 SECOND AVENUE, 18TH FLOOR SEATTLE WA 98101  |
| ONYX FUNDING LIMITED - SERIES 2008-1          | C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED                        |

| Claim Name                             | Address Information  |
|--|--|
| ONYX FUNDING LIMITED - SERIES 2008-1   | KINGDOM  |
| ONYX FUNDING LIMITED - SERIES 2008-1   | REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. EMEA 129 599 LEXINGTON AVENUE NEW YORK NY 10022   |
| POLARIS INVESTMENT SA                  | POLARIS FUND GED GLOBAL BOND TOTAL REF. III ATTN: FRANCESCO GENTILONI SKVERI, MANAGING DIRECTOR 5, ALLEE SCHEFFER L-2520 LUXEMBOURG                                |
| POLARIS INVESTMENT SA                  | PACIFIC INVESTMENT MANAGEMENT COMPANY LLC ATTN: KEVIN BROADWATER 840 NEWPORT CENTER DRIVE, SUITE 100 NEWPORT BEACH CA 92660  |
| ROSSLYN INVESTORS I LLC                | ATTN: NICHOLAS BIENSTOCK AND THOMAS FARRELL 10 E. 53RD ST., 37TH FLOOR NEW YORK NY 10022   |
| ROSSLYN INVESTORS I, LLC               | ATTN: JAMES M. RINGER, ESQ MEISTER SEELIG & FEIN, LLP 140 E. 45TH ST NEW YORK NY 10017   |
| ROSSLYN INVESTORS I, LLC               | ATTN: NICHOLAS BIENSTOCK AND THOMAS FARRELL 10 E. 53RD, 37TH FLOOR NEW YORK NY 10022   |
| SAPHIR FINANCE PLC SERIES 2005-11      | C/O BANK OF NEW YORK MELLON - LONDON BRANCH, THE ATTN: SANAJAY JOBANPUTRA - VICE PRESIDENT, GLOBAL CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM |
| SAPHIR FINANCE PLC SERIES 2005-11      | REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022  |
| ST JOSEPH'S/CANDLER HEALTH SYSTEM, INC | RADIAN ASSET ASSURANCE INC. ATTN: CHIEF RISK OFFICER 335 MADISON AVENUE NEW YORK NY 10017  |
| ST JOSEPH'S/CANDLER HEALTH SYSTEM, INC | WACHOVIA BANK, NATIONAL ASSOCIATION ATTN: SABRINA FULLER, CORPORATE TRUST DEPARTMENT 191 PEACHTREE STREET, 23RD FLOOR ATLANTA GA 30303                             |
| ST JOSEPH'S/CANDLER HEALTH SYSTEM, INC | ATTN: VICE PRESIDENT AND CHIEF FINANCIAL OFFICER 5353 REYNOLDS STREET SAVANNAH GA 31405  |
| TACONIC OPPORTUNITY FUND LP            | C/O TACONIC CAPITAL ADVISORS LP ATTN: CAROL LEE 450 PARK AVENUE NEW YORK NY 10022  |
| U.S. BANK NATIONAL ASSOCIATION         | CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL MN 55107-2292  |
| U.S. BANK NATIONAL ASSOCIATION         | CHAPMAN AND CUTLER LLP ATTN: JAMES E. SPIOTTO, ANN E. ACKER & FRANKLIN H. TOP, III 111 WEST MONROE STREET, 18TH FLOOR CHICAGO IL 60603                             |
| ZIRCON FINANCE LIMITED SERIES 2007-10  | ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O THE BANK OF NEW YORK MELLON- LONDON BRANCE CORPORATE TRUST ONE CANADA SQUARE LONDON E14 5AL EN UNITED KINGDOM |
| ZIRCON FINANCE LIMITED SERIES 2007-10  | ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL CORPORATE TRUST C/O THE BANK OF NEW YORK MELLON-LONDON BRANCH ONE CANADA SQUARE LONDON E14 5AL UNITED KINGDOM     |
| ZIRCON FINANCE LIMITED SERIES 2007-10  | ATTN: MICHAEL J VENDITTO, ESQ. REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK NY 10022   |

**Total Creditor count 42**

**EXHIBIT E**

| Claim Name                                 | Address Information   |
|--|---|
| BLUE ANGEL CLAIMS LLC                      | TRANSFEROR: JYSKE BANK A/S ATTN: ANTHONY YOSELOFF, MANAGER 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022  |
| BLUE ANGEL CLAIMS LLC                      | TRANSFEROR: LONGACRE MASTER FUND II, LP C/O DAVIDSON KEMPNER CAPITAL MANGEMENT LLC 65 EAST 55TH STREET, 19TH FLOOR ATTN: JENNIFER DONOVAN NEW YORK NY 10022   |
| BLUE ANGEL CLAIMS LLC                      | TRANSFEROR: LONGACRE MASTER FUND II, LP C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT LLC ATTN: JENNIFER DONAVAN 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022  |
| BLUE ANGEL CLAIMS LLC                      | TRANSFEROR: LONGACRE OPPORTUNITY FUND, L.P. C/O M.H. DAVIDSON & CO. 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022   |
| BLUE ANGEL CLAIMS LLC                      | TRANSFEROR: LONGACRE OPPORTUNITY FUND, L.P. ATTN: JENNIFER DONOVAN, C/O M.H. DAVIDSON & CO. 65 EAST 55TH STREET, 19TH FLOOR NEW YORK NY 10022   |
| BLUE ANGEL CLAIMS LLC                      | MANAGING CLERK RICHARDS KIBBE & ORBE LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281-1003  |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L. (UK)    | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FAIRMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L. (UK)    | TRANSFEROR: ORANJE-NASSAU ENERGIE BV C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L. (UK)    | TRANSFEROR: BANCO POPULAR ESPANOL S.A. C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: FAIRWAY FUND LIMITED (FORMERLY MAN MAC 1 LIMITED) C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM  |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: HARTFIELD FUND LIMITED C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: SMOLANSKY FUND LIMITED C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: CANYON VALUE REALIZATION MAC 18 LTD C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM  |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: WATERSTONE MARKET NETURAL MAC 51 LIMITED C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: SUNRISE PARTNERS LIMITED PARTNERSHIP C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I G.V.F. (LUX) MASTER S.A.R.L.. (UK)   | TRANSFEROR: WATERSTONE MARKET NEUTRAL MAC 51 LIMITED C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM   |
| C.V.I. G.V.F. (LUX) MASTER S.A.R.L.        | TRANSFEROR: FAIRWAY FUND LIMITED (FORMERLY MAN MAC 1 LIMITED) C/O CARVAL INVESTORS UK LIMITED KNOWLE HILL PARK, FARIMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM  |
| CARGILL, INCORPORATED                      | CARGILL, INCORPORATED ATTN: CREDIT/ENERGY ADMINISTRATION 12700 WHITEWATER DRIVE MINNETONKA MN 55343-9439  |
| CARGILL, INCORPORATED                      | ATTN: PHILIP M. FANTLE, ESQ. PO BOX 5624 MINNEAPOLIS MN 55440-5624  |
| CASTLERIGG MASTER INVESTMENTS LTD          | C/O SANDELL ASSET MANAGEMENT CORP. ATTN: LEGAL DEPARTMENT ATTN: LAURA STRACHE, MANAGING DIRECTOR ATTN: TIM O'BRIEN 40 WEST 57TH STREET, 26TH FLOOR NEW YORK NY 10019  |
| CCP CREDIT ACQUISITION HOLDINGS, LLC       | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: LISA MURRAY 375 PARK AVENUE, 13TH FLOOR NEW YORK NY 10152  |
| CENTERBRIDGE SPECIAL CREDIT PARTNERS, L.P. | TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC ATTN: LISA MURRAY 375 PARK AVENUE, 13TH FLOOR NEW YORK NY 10152  |
| CITIZENS NATIONAL BANK                     | ATTN: ANN BOWERS P.O. BOX 4610 SEVIERVILLE TN 37864   |
| CITIZENS NATIONAL BANK                     | ANN BOWERS PO BOX 4610 SEVIERVILLE TN 37864   |
| CVI GVF (LUX) MASTER S.A.R.L.              | TRANSFEROR: CIBC BANK AND TRUST COMPANY (CAYMAN) LIMITED, SOLELY AS TRUSTEE ON BEHALF OF GENIE II FUND C/O CARVAL INVESTORS UK LIMITED - KNOWLE HILL PARK, FAIRMILE LANE COBHAM, SURREY KT11 2PD UNITED KINGDOM |
| CVI GVF (LUX) MASTER S.A.R.L.              | C/O BRETT STENBERG 12700 WHITEWATER DRIVE, MS 144 MINNETONKA MN 55343   |

**Claim Name****Address Information**

|  |   |
|--|---|
| CVI GVF (LUX) MASTER S.A.R.L.                      | FAEGRE & BENSON LLP C/O MICHAEL F. DOTY 2200 WELLS FARGO CENTER 90 SOUTH SEVENTH STREET MINNEAPOLIS MN 55402                            |
| DEUTSCHE BANK AG                                   | DEUTSCHE BANK AG, LONDON BRANCH, LONDON LOAN OPERATIONS 21ST FLOOR 99 BISHOPSGATE ATTN: CONOR MCGOVERN LONDON EC2M 3XD UNITED KINGDOM   |
| DEUTSCHE BANK AG                                   | ATTN: MICHAEL SUTTON/ALEXANDER KRAMER WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM                         |
| DEUTSCHE BANK AG LONDON BRANCH                     | CONOR MCGOVERN DEUTSCHE BANK AG, LONDON BRANCH, LONDON LOAN OPERATIONS 21ST FLOOR, 99 BISHOPSGATE LONDON EC2M 3XD UNITED KINGDOM        |
| DEUTSCHE BANK AG LONDON BRANCH                     | ATTN: MICHAEL SUTTON/ALEXANDER KRAMER WINCHESTER HOUSE 1 GREAT WINCHESTER STREET LONDON EC2N 2DB UNITED KINGDOM                         |
| ENEL S.P.A.  | ATTN: LEGAL DEPARTMENT CINZIA BONFANTONI VIALE REGINA MARGHERITA 137 ROME 00198 ITALY   |
| ENEL S.P.A.  | C/O HOGAN & HARTSON LLP ATTN: IRA S. GREENE & DENA C. KAUFMAN 875 THIRD AVENUE NEW YORK NY 10022  |
| ENEL S.P.A.  | C/O HOGAN & HARTSON LLP ATTN: IRA S. GREEN & SENA C. KAUFMAN 875 THIRD AVENUE NEW YORK NY 10022   |
| FEDERAL HOME LOAN MORTGAGE CORPORATION             | ATTN: MARK LANDMAN LANDMAND, CORSI, BALLAINE & FORD P.C. 120 BROADWAY NEW YORK NY 10271   |
| FEDERAL HOME LOAN MORTGAGE CORPORATION             | ATTN: MARK LANDMAN LANDMAN CORSI BALLAINE & FORD P.C. 120 BROADWAY - 27TH FLOOR NEW YORK NY 10271                                       |
| LUTHERAN SENIOR SERVICES                           | KARL E. HOLDERLE THE SOLAR PARTNERSHIP 911 WASHINGTON AVE., 7TH FLOOR SAINT LOUIS MO 63101  |
| LUTHERAN SENIOR SERVICES                           | THE STOLAR PARTNERSHIP, LLP ATTN: KARL E. HOLDERLE 911 WASHINGTON AVENUE 7TH FLOOR SAINT LOUIS MO 63101                                 |
| LUTHERAN SENIOR SERVICES                           | 1150 HANLEY INDUSTRIAL COURT BRENTWOOD MO 63144   |
| NATIONAL AUSTRALIA BANK LIMITED                    | ATTN: PATRICK RYAN 245 PARK AVENUE FLOOR 28 NEW YORK NY 10167   |
| NATIONAL AUSTRALIA BANK LIMITED                    | CHAPMAN AND CUTLER LLP ATTN: JAMES E. SPIOTTO, ESQ 111 WEST MONROE STREET, 18TH FLOOR CHICAGO IL 60603                                  |
| TELEFONICA, S.A.                                   | ATTN: CARLOS JIMENEZ ZATO / BELEN SOTOCO REDONDO DISTRITO C, EDIFICIO CENTRAL PLANTA 3 RONDA DE LA COMUNICACION, S/N MADRID 28050 SPAIN |
| TELEFONICA, S.A.                                   | DEWEY & LEBOEUF LLP ATTN: EILEEN BANNON, ESQ. & IRENA GOLDSTEIN, ESQ. 1301 AVENUE OF THE AMERICAS NEW YORK NY 10019                     |
| WGZ BANK AG, WESTDEUTSCHE GENOSSENSCHAFTS- ZENTRAL | BEREICH RECHT/ LEGAL DEPARTMENT ATTN: CHRISTIANE SCHMITZ LUDWIG- ERHARD- ALLEE 20 DUSSELDORF D- 40227 GERMANY                           |
| WGZ BANK AG, WESTDEUTSCHE GENOSSENSCHAFTS- ZENTRAL | CLIFFORD CHANCE US LLP ATTN: JENNIFER C. DEMARCO, ESQ. DAVID A. SULLIVAN, ESQ. 31 WEST 52ND STREET NEW YORK NY 10019                    |

**Total Creditor count 45**

## **EXHIBIT F**

**Claim Name****Address Information**

|   |  |
|---|--|
| DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK | ATTN: STEPHAN ROST D-60265 FRANKFURT AM MAIN FEDERAL REPUBLIC OF GERMANY GERMANY   |
| DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK | FRANCIS HEALY STROOCK & STROOCK & LAVAN, LLP 180 MAIDEN LANE NEW YORK NY 10038   |
| ITALEASE FINANCE S.P.A.                         | C/O LOVELLS STUDIO LEGALE ATTN: MR. FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN 20123 ITALY  |
| ITALEASE FINANCE S.P.A.                         | C/O BLANK ROME LLP ATTN: ANDREW B ECKSTEIN 405 LEXINGTON AVENUE NEW YORK NY 10174  |
| SOLA LTD.                                       | ATTN: JOSEPH LONETTO, ESQ. 430 PARK AVENUE, 12TH FLOOR NEW YORK NY 10022   |
| TACONIC CAPITAL PARTNERS 1.5 LP                 | TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS LP<br>ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK NY 10022            |
| TACONIC OPPORTUNITY FUND L.P.                   | TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS L.P. ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK NY 10022             |
| ZWINGER OPCO 6 BV                               | C/O WHITEHALL MANAGEMENT SERVICES BV ATTN: GERARD MEIJESSEN, MANAGING DIRECTOR D-TOWER 11TH FLOOR STRAWINSKYLANN 1161 AMSTERDAM 1077 NETHERLANDS |
| ZWINGER OPCO 6 BV                               | CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: SETH GROSSHANDLER, ESQ. ONE LIBERTY PLAZA NEW YORK NY 10006   |

**Total Creditor count 9**